

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 39 held on Monday, 2nd February 2026

CTC LEAF: 37,401 packages of tea on offer met with a good demand.

BROKENs: Well made good liquoring Brokenes were a strong market and tended dearer. Medium varieties were a fairly good market and were about steady. Plainer varieties were a little less in demand and were easier with fair withdrawals. BLF teas once again met with a good demand and were firm to slightly dearer compared to last.

FANNINGS: Well made good liquoring Fannings were a strong market and were firm to slightly dearer. Medium varieties were a good market and generally sold at around last levels following quality. Plainer varieties were less sought after and there were fair withdrawals in this category. BLF teas once again met with a good demand and were firm to slightly dearer compared to last.

DUST: 8,708 packages of tea on offer met with a fair

demand. Select few well made good liquoring teas met with good demand and sold around last levels. Other good liquoring teas and Medium teas sold fairly well at easier rates. Plain/BLF Dusts were an easier market with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Offerings this week comprised of a fair quantity of end of season varieties which were mostly neglected. However, a limited quantity of well made good liquoring types were strongly competed for and were slightly dearer over last. Blenders continued to operate in strength whilst Loose tea buyers remained selective.

Good liquoring Dusts again were a strong feature of the sale.

Our Catalogue: (Sale 39) Avg : Tk 261.09, Sold 71.28% , (Sale 38) Avg : Tk 261.93, Sold 73.84% ..

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-280	270-275	Best	270-285	270-280	PD	245-305	268-315
Good	250-260	255-260	Good	255-265	260-265	RD	245-322	245-340
Medium	247-249	248-252	Medium	248-250	248-253	D	245-310	245-340
Plain	245-246	245-247	Plain	245-247	247-248	CD	245-305	245-290
BLF	225-248	235-249	BLF	235-248	237-245	BLF	245-256	240-248

Exchange Rates 2nd February, 2026 Sterling Pound 165.2527 Dollar: Tk. 121.7000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Mirzapore	GBOP	20	302/-	TK/Ali
Fannings	Mirzapore	OF	30	299/-	Imam/TK
Clonal Brokenes	Otterbagh & I.Nugger	BOP(S)	20	310/-	HTA/GT
Clonal Fannings	Otterbagh & I.Nugger	PF	10	305/-	AKT
PD/RD	Daragaon	RD	20	326/-	AKT
Clonal PD/RD	Otterbagh & I.Nugger	RD	10	311/-	Meghna
D	* Saif	D	10	310/-	TK
Clonal D	Otterbagh & I.Nugger	D	10	312/-	AKT
CD	* M.R. Khan	CD	10	285/-	Meghna
Clonal CD	* Madhupur	CD(BT1)	15	305/-	Kamona/Hoq

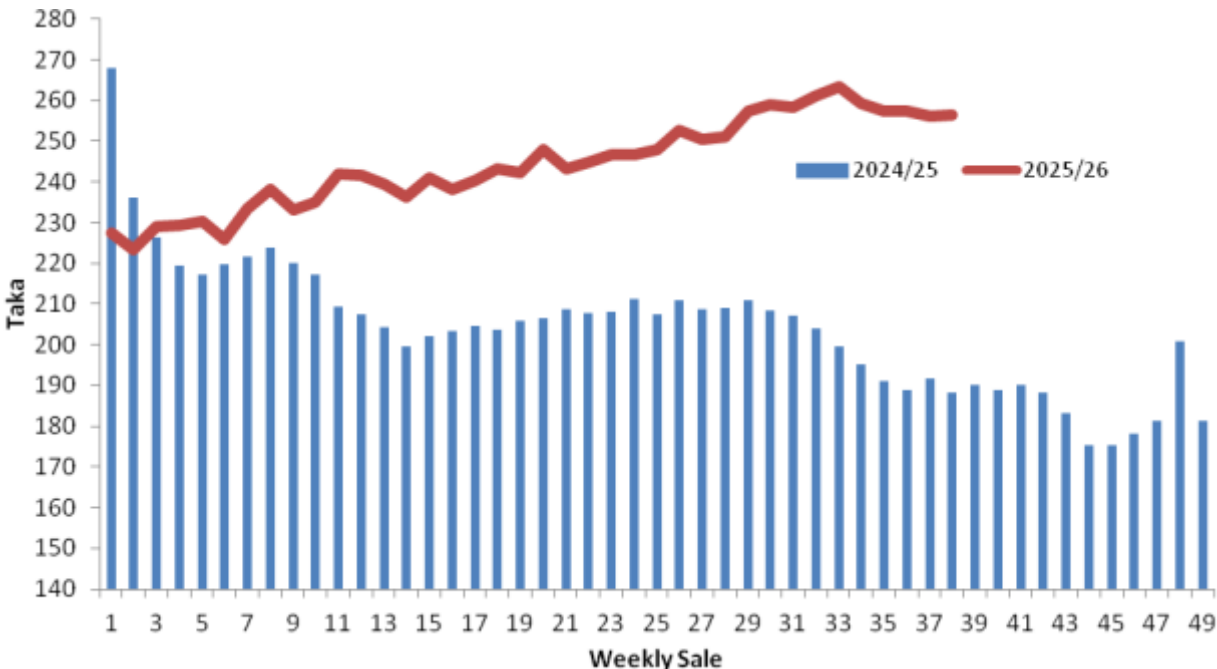
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 39)					Next Sale (Sale 40)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,401	1,866,309	64,051	3,196,144	38,760	1,934,124	63,236	3,155,476.4
Dust	8,708	434,529	11,869	592,263	8,765	437,373	10,763	537,073.7
Total	46,109	2,300,838	75,920	3,788,407	47,525	2,371,497	73,999	3,692,550.1

Chittagong Auction Average - Sale 38

(Season 2025/26): Tk 256.52 & (Season 2024/25): Tk 188.09 (Season 2023/24) :Tk 145.47



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,442,150.2	185.98	1,598,192.2	253.13	56,641,757.2	77.5%	204.53	61,935,014.5	79.45%	244.76	5,293,257.3	40.23
CTC DUST	476,965.6	204.29	393,592.0	270.02	14,826,951.1	22.5%	220.79	16,245,198.1	20.28%	256.94	1,418,247.0	36.15
Sub-Total	1,919,115.8	190.53	1,991,784.2	256.47	71,468,708.3	99.9%	207.90	78,180,212.6	99.73%	247.29	6,711,504.3	39.39
Orthodox	68.8	1,000.00	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,919,184.6	190.56	1,991,784.2	256.47	71,469,114.5	99.9%	207.91	78,180,255.3	99.73%	247.29	6,711,140.8	39.38
Green Tea	-	-	70.5	1635.67	13,077.9	0.0%	661.44	26,913.9	0.00%	642.84	13,836.0	-18.60
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,919,184.6	190.56	1,991,854.7	256.52	71,482,241.5	99.9%	207.99	78,207,169.2	99.74%	247.43	6,724,927.7	39.44
Other (s)	76,197.6	125.98	-	-	648,106.8	0.1%	126.42	1,505,364.9	0.26%	162.24	857,258.1	35.82
G.Total	1,995,382.5	188.09	1,991,854.7	256.52	72,130,348.3	100.0%	207.26	79,712,534.1	100%	245.82	7,582,185.8	38.56

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	14,235.5	0.02%	221.18	163,251.4	0.27%	118.25	149,015.9	-102.93
Internal	1,995,382.5	188.09	1,991,854.7	256.52	72,116,112.8	99.98%	207.26	79,549,282.7	99.73%	246.08	7,433,169.9	38.82
Grand Total	1,995,382.5	188.09	1,991,854.7	256.52	72,130,348.3	100%	207.26	79,712,534.1	100%	245.82	7,582,185.8	38.56

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	November	11.57	9.97	10.16	0.2	95.12	86.66	85.70	-0.96	
North India	November	109.4	123.5	104.68	-18.8	1090.7	1046.9	1074.8	27.91	
South India	November	21.8	19.9	19.51	-0.4	218.6	208.5	215.8	7.28	
All India	November	131.2	143.4	124.19	-19.2	1309.3	1255.4	1290.58	35.19	
Sri Lanka	November	19.8	22.3	21.45	-0.9	236.20	240.01	245.57	5.56	
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 05 – 31ST JANUARY, 2026

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 89.79 % (527313.37kgs) of the total offering of 587297.67Kgs. Prices for the best & good teas remained at last levels with few improved invoices appreciating on competition. Remainders too maintained prices at last levels. BUYING PATTERN: - Major Blenders along with western India packer were the mainstay of the market with 54.14% absorption. The regional buyers improved buying on the medium and smaller Broken grades. The other internal buyers were selective. The CIS, Middle east Russia & Iraq exporters operated on the medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	193-198	131-187	114-128	107-112	104-106
Medium Brokens	207-217	153-169	124-145	110-123	107-109
Smaller Brokens	226-282	154-178	127-147	118-126	110-117
Fannings	203-221	174-193	131-164	118-129	110-117

SILIGURI SALE 05- 28TH JANUARY, 2026

LEAF & DUST: Good demand. Levels across all segments were generally easier & followed quality. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	251-328	251-328	240-284
Medium/ Better Medium	153-240	153-240	153-229
Common / BLF	109-142	109-142	109-142

MOMBASA SALE 04- 26th/27th & 28th JANUARY, 2026

There was good general demand for the 192,819 packages (12,799,963.00 kilos) available in the market; 19.79% was unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	265 – 486	292 – 372	300 – 360	292 – 365
Good	250 – 299	300 – 340	290 – 349	274 – 312
Good Medium	225 – 296	275 – 322	245 – 348	240 – 308
Medium (KTDa)	170 – 211	249 – 297	170 – 240	170 – 255
Medium (Plantations)	167 – 209	195 – 245	180 – 214	168 – 193
Lower Medium	140 – 173	150 – 226	142 – 206	144 – 165
Plainer	098 – 162	088 – 160	094 – 140	105 –134